APPENDIX "B"

TRANSFER ESTIMATE AND ACCEPTANCE FORM

Please proceed as follows:

- 1. Check the data in Sections II and III
- 2. If you accept the transfer, complete Section I and return a copy of this form so that it is received by each Pension Authority within 60 days from the date of the letter forwarding this form to you.
- 3. If there is a Shortfall as indicated in #5 of Section III of this form, you may pay some or all of the Shortfall, with interest, in order to have more pensionable service recognized by the Importing Plan. Payment must be received by the Importing Plan Pension Authority within 60 days from the date of the letter forwarding this form to you. After the 60 days, you may be able to purchase pensionable service depending on the terms and conditions of the Importing Plan.

Last Name	First Name	Initial
Social Insurance Number or your current pe	•	umber
Date of Application * 20 (* Date the Transfer Application Form was received by the Exporting Plan)		
Section I ACCEPTANCE		
I hereby agree to the transfer of the benefits cred	dited under the	
Exporting Plan (Name)		to the
Importing Plan (Name)		
Lunderstand that the estimates of the amount ava	ailable for transfer from the Exporting Plan	and

I understand that the estimates of the amount available for transfer from the Exporting Plan and the amount required by the Importing Plan provided in Sections II and III, have been calculated as of the Date of Application and that the final amounts will be determined at the date of transfer of funds to the Importing Plan. A confirmation of the transfer amount and the service to which I am entitled will be provided to me after the transfer is completed.

In consideration of the payment made by the Exporting Plan, on behalf of myself, my heirs, administrators and assigns, I hereby release the Exporting Plan, its employees, agents, administrators and assigns, from any responsibility, causes of action, suits, debts, duties, accounts, claims and demands whatsoever against those entities which I, my heirs, administrators, successors and assigns now have, or may have in the future, for any reason whatsoever with regard to my benefits in the Exporting Plan and the transfer of the monetary value, as determined at the time of that transfer, of those benefits to the Importing Plan.

Signed this	day of		20
	Ann	olicant	

A <u>signed</u> copy of this Application form must be returned <u>to both the Importing Plan and the Exporting Plan within the time limit</u> specified above and at the addresses specified in Sections II and III of this form.

Section II AVAILABLE AMOUNT UNDER THE EXPORTING PLAN

1.	Exporting Plan		
2.	Period of Participation	From	То
3.	Service Credited		,
	a) Years of service cred	lited for eligibility for benefits	
	b) Years of service cred	lited for calculation of benefits	
4.	Annual pensionable salar	ry at the date of termination	\$
5.	Amount available for trai	nsfer*	
	a) Before division of beautiful (if any)	nefits following a marriage breakdo	own \$
	b) After division of bene (if any)	efits following a marriage breakdow	vn \$

6. Value of Applicant's contributions with interest included in Section II (#5)*	\$
7. The annual interest rate that the Exporting Plan was using to credit interest to employee contributions on the Date of Application	%
8. Benefits available if you do not transfer * (either (a) or (b))	
a) (i) Amount transferable to an RRSP	\$
(ii) Amount transferable to a Locked-in Retirement Account ("LIRA")	\$
(iii) Amount payable as a taxable lump sum	\$
b) Estimate of the annual pension** payable at age of	\$
*Calculated as at the Date of Application. **This pension (is/is not) indexed during the deferral period.	
Date Prepared by	
Signature	
Section III REQUIRED AMOUNT UNDER THE IMPORTING PLAN	
1. Importing Plan	
2. Date of commencement of participation in the Importing Plan	
3. Annual pensionable salary on the Date of Application (Date the Transfer Application Form was received by the Exporting Pl	\$
4. a) Amount required by the Importing Plan*	\$
b) Amount transferable from the Exporting Plan (2)*	\$

c) Shortfall amount, if any (equal to (a) minus (b)) *

*Calculated as at the Date of Application

5.	If the amount required by the Importing Plan exceeds the amount transferable, you may elect to
	pay part or all of the Shortfall (#4. c) with interest calculated from the first of the month following
	the Date of Application to the end of the month in which the payment is made, to the extent that such Shortfall does not result from a division of benefits following a marriage breakdown.
	If your payment is received by the amount payable is \$
	(end of month)
	If your payment is received by the amount payable is \$
	(end of month)
6.	a) If there is no Shortfall identified in # 4.c or if you pay the amount indicated in #5. above, you will be credited with:
	1) years of service for eligibility to benefits.
	2) years of service for calculation of benefits.
	Service covering the same period under both plans, if any, cannot be credited twice and has been excluded.
	(years of service)
	b) If there is a Shortfall identified in #4.c and you elect not to pay the amount indicated in #5. above, you will be credited with:
	1) years of service for eligibility to benefits.
	2) years of service for calculation of benefits.
	A reduction of service resulting from a division of benefits following a marriage breakdown cannot be bought back.
7.	For the purposes of calculating a Pension Adjustment Reversal under the Exporting Plan, the estimated Pension Adjustment under the Importing Plan pursuant to the Tax Act that would arise from a transfer of the amount identified in Section III (#4.b) is \$
Da	te Prepared by Signature

The lesser of the amount available for transfer determined in Section II (#5.b) and the amount required by the Importing Plan.

(2)